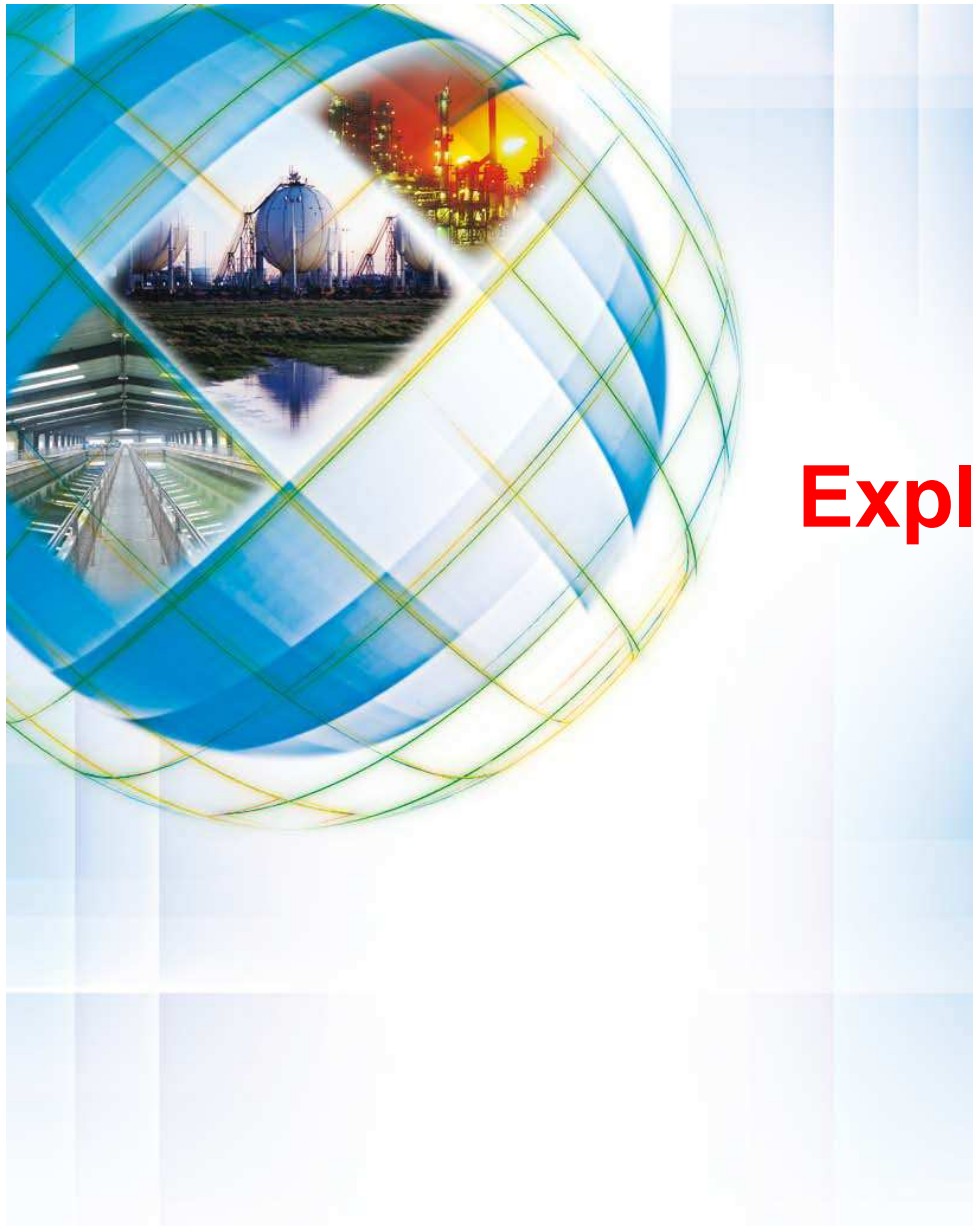


China International Holdings Limited



Exploring New Horizons

27 April 2011

Concorde Hotel Singapore

Safe Harbour Statement

CIH

The presentation contains forward looking statements which can be identified by the context of the statement and generally arise when the Company is discussing its beliefs, estimates or expectations. Such statements may include comments on industry, business or market trends, projections, forecasts and plans and objectives of management for future operations and operating and financial performance, as well as any related assumptions.

Readers of this presentation should understand that these statements are not historical facts or guarantees of future performance but instead represent only the Company's belief at the time the statements were made regarding future events, which are subject to significant risks, uncertainties and other factors, many of which are outside of the Company's control. Actual results and outcomes may differ materially from what is expressed or implied in such forward-looking statements.

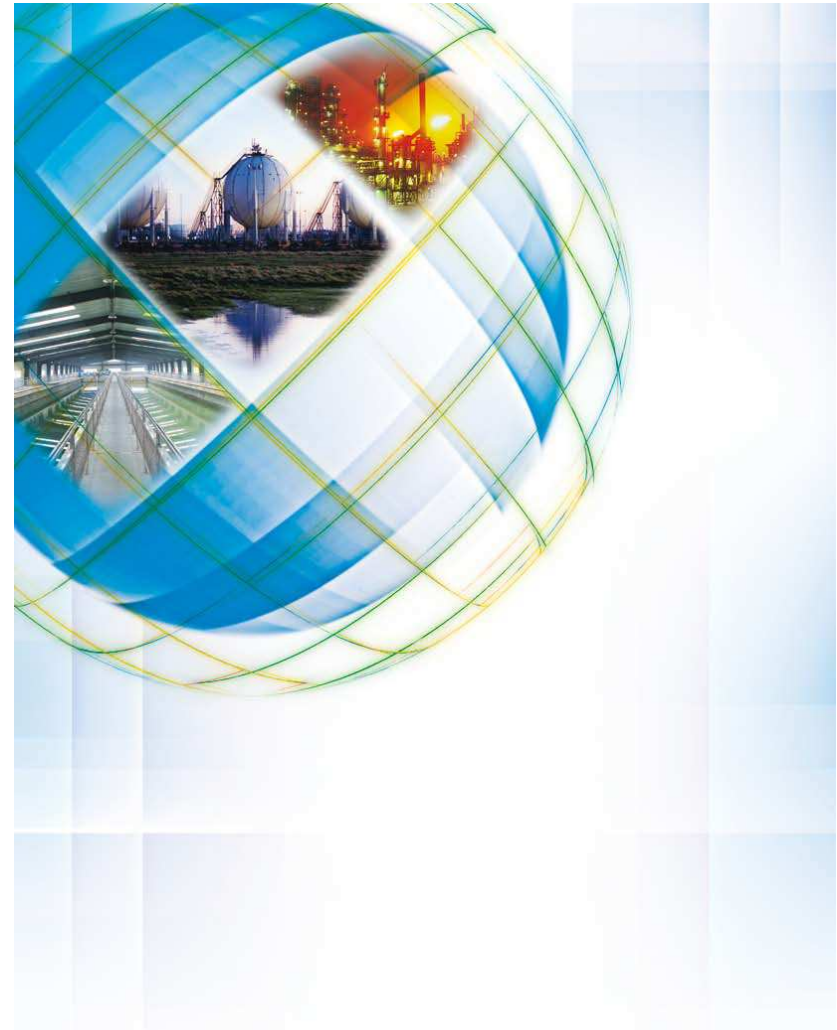
The Company cautions readers not to place undue reliance on any forward looking statements included in this presentation which speak only as of the date made, and should any of the events anticipated by the forward-looking statements transpire or occur, the Company makes no assurance on what benefits, if any, the Company will derive there from.



Contents

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- **2010 Performances**
- **Core Business Lines**
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2010 Performances

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- Major investments in real estate development as well as energy and natural resources projects
- Taking control of Water Development company
- Recruitment of senior management team
- Net profit improved significantly than 2009



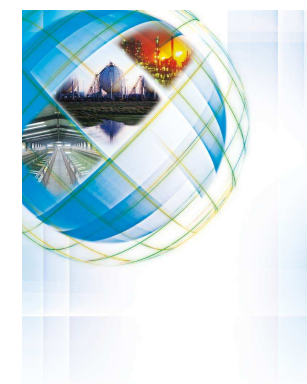
Group Performances 2008-2010

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Year	Turnover	EBITDA	EBITDA Margin	Profit attributable to equity holders of the Company	EPS	Net Asset Value	Number of Shares	Net Asset Value per share	ROE
	RMB'000	RMB'000	%	RMB'000	Fen	RMB'000	'000	RMB	%
2008	43,031	56,899	132	30,080	3.40	670,203	870,104	0.77	4.49
2009	47,742	19,582	41	21,460	2.47	678,438	870,104	0.78	3.16
2010	28,486	35,039	123	26,122	2.99	687,889	874,604	0.81	3.69

Dividend payout 2008 - 2010

Year	Profit attributable to equity holders of the Company	Declared dividend Per share	Dividend Payout Ratio
	RMB'000	Singapore cent	%
2008	30,080	0.35	45
2009	21,460	0.35	69
2010	26,122	0.35	60



Core Business Lines

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- Real estate and preliminary land development projects in Tianjin and Beijing
- Energy and natural resources investment, with oil & gas exploration project in Papua New Guinea
- Water treatment plant in Tianjin
- Toll bridge management and operations in Hebei



Real estate development project in Tianjin

CIH

Providing creative solutions for human space

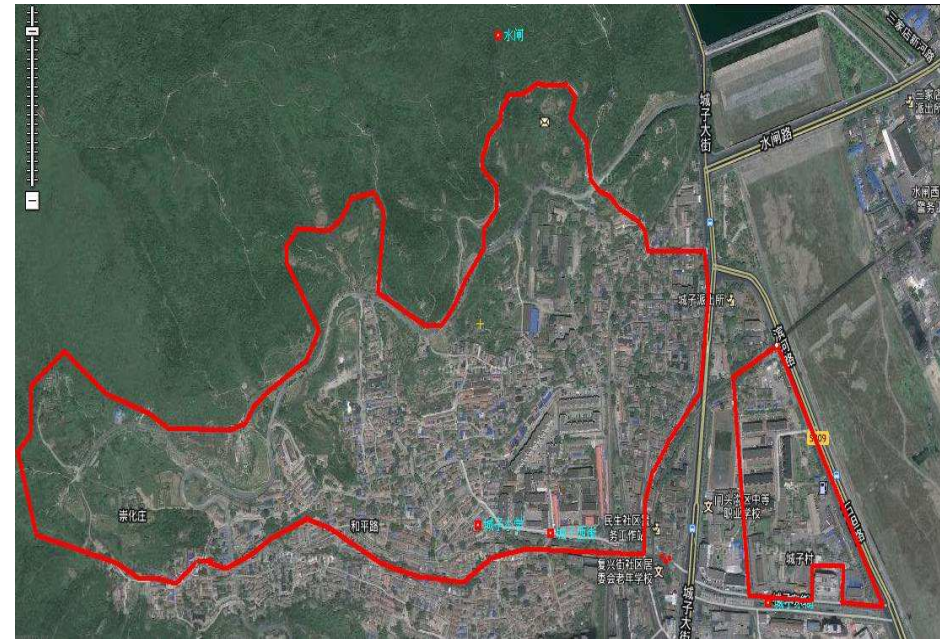
天津蓟县2010-011号项目
概念规划设计

单体效果图一



- Acquisition of land use right in Tianjin Ji County for a total consideration of RMB200 million in 3rd Quarter 2010.
- The land is located in the North Shore of Cui Ping Lake Tourist District, Ji Xian (Ji County) in Tianjin and has a total site area of approximately 121,778 square meters.
- The land can be developed into residential and commercial properties according to the zoning code.
- Project is under planning and design phase and will be developed over 3 years.

Preliminary land development project in Beijing *CIH*



Beijing Mentougou District preliminary land development project

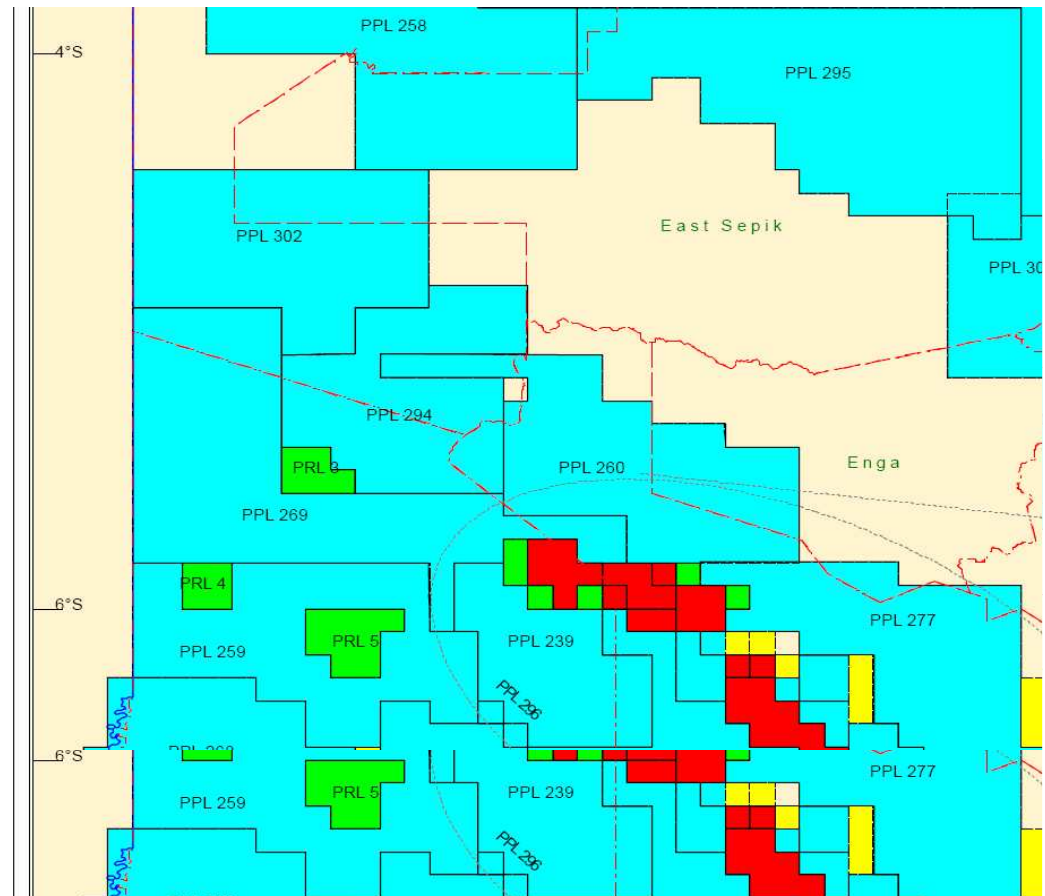
- Total land development area is approximately 341,000 square meters
- Estimated total development time will be 3 years
- Estimated reasonable profitability
- If the Company intends to participate in subsequent secondary real estate development on this parcel of land the Company would participate in public auction of the land use rights of the parcel

Oil & Gas Exploration in Papua New Guinea *CIH*

- Completed investment in October 2010, with 20% effective interest in the project
- Early stage exploration in a large and highly prospective region with challenging environment
- Currently in the process of two-dimensional seismic data acquisition
- Expect to interpret seismic data in second half of 2011

Location Map of PPL 294

Straddles the northwest most part of SHP and southern portion of Sandaun Province



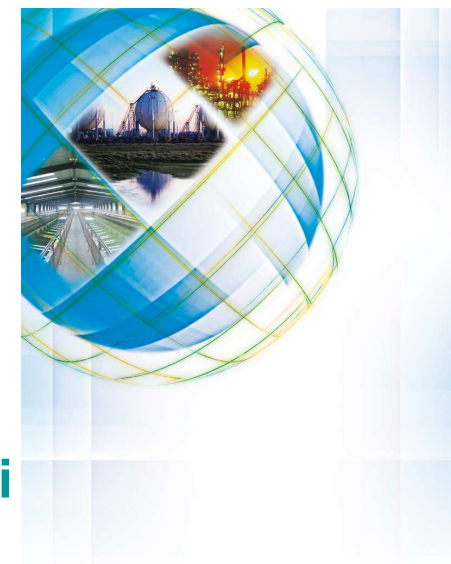
Water treatment plant in Tianjin

CIH

- Revised M&A of Water Plant and consolidated Water Plant in October 2010 (formerly a jointly-controlled entity)
- As a 60%-owned subsidiary Water Plant contributed significantly to Company's bottom line in 4th Quarter 2010:

Water Plant Q4 2010	RMB '000
Turnover	10,703
Net Profit	4,366

- Expecting strong growth in demand for gray water from residential sector in Tianjin Binhai New District



Corporate Strategy

CIH

- **Actively manage existing investments and operations to generate satisfactory return for our shareholders**
- **Actively seek opportunities to expand our energy and natural resources business both domestically and internationally**
- **Closely monitor and manage our real estate development projects in today's economic environment**
- **Strive to create satisfactory return for our shareholders and all constituents**



Thank you!

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